

E-FILE FORM and DIRECT DEPOSIT FORM

If you need more information on electronic filing, please do not hesitate to call my office and I will be happy to answer your questions.

_____ **Yes, file my 2019 return electronically** _____ **No, do not file my 2019 return electronically**

*If you wish to E-file, please provide copies of the Social Security card for all taxpayers and dependents, **if you have not already done so.**

If I have a refund due, it should be:

_____ Returned to me in a form of a paper check _____ Direct Deposited into my bank account

If I owe money,

_____ I will pay by check _____ Withdraw from my bank account.

_____ **Please use same banking information as provided last year**

My Bank Name: _____

Routing Number: _____

My Bank Account #: _____

Type of account: _____ Savings (Attach a blank Deposit Slip **only if not previously provided**)
_____ Checking (Attach a blank Voided Check **only if not previously provided**)

For Balance Due Return, Withdrawal Date: (optional, but not later than April 15, 2020): _____

Attach deposit slip and/or voided check below, along with copies of the social security cards if you wish to E-file. **(New Clients only or if your banking information has changed since last year.)**

As part of a national effort by states to combat stolen-identity tax fraud, software programs are asking tax filers to provide their driver's license number or state-issued ID card number with their filing. Providing this information gives the State Tax Dept an extra security measure to help prevent refund fraud related to identity theft. Your return will not be rejected if you do not have a driver's license or state-issued ID. Providing the number is strictly voluntary and may help speed the processing of your return.

_____ I wish to provide my driver's license/ID information _____ I do not wish to provide my driver's license/ID information

Taxpayer's Driver's License or other state issued photo ID: _____ Spouse's Driver's License or other state issued photo ID: _____

Type: _____ Type: _____
Number: _____ Number: _____
State: _____ State: _____
Iss. Date: _____ Exp. Date: _____ Iss. Date: _____ Exp. Date: _____

I, the undersigned, have been advised that all returns are subject to being e-filed, if eligible. If I have designated that I do not wish to have my tax returns e-filed, it is because I have made the decision to "Opt Out" of my own accord. I also realize that I will be charged an additional fee of \$25 if my returns are eligible to be e-filed and I decide not to have my returns electronically filed.

Taxpayer Signature Date

Spouse Signature (If applicable) Date